



Form ADV Part 2B – Brochure Supplement

for

**Jonathan R. Schultz
Paraplanner**

Effective: January 22, 2025

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Jonathan R. Schultz (CRD# 8027773) in addition to the information contained in the Leading Edge Financial Planning LLC (“LEFP” or the “Advisor”, CRD# 277149) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the LEFP Disclosure Brochure or this Brochure Supplement, please contact us at 865-240-2292.

Additional information about Mr. Schultz is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 8027773.

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Item 2 – Educational Background and Business Experience

Jonathan R. Schultz, born in 1996, is dedicated to advising Clients of LEFP as a Paraplanner. Mr. Schultz earned a Bachelor of Science in Aeronautics from Liberty University in 2020. Additional information regarding Mr. Schultz's employment history is included below.

Employment History:

Paraplanner, Leading Edge Financial Planning LLC	12/2024 to Present
Captain, Flexjet	03/2023 to 12/2024
Captain, Jet It	11/2021 to 02/2023
Survey Pilot First Officer, Dynamic Aviation	06/2019 to 11/2021
Server, Willow Valley Communities	08/2013 to 05/2019

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Schultz. Mr. Schultz has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Schultz.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Schultz.**

However, we do encourage you to independently view the background of Mr. Schultz on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 8027773.

Item 4 – Other Business Activities

Morph Foundry LLC

Mr. Schultz is the owner of Morph Foundry LLC, a business focused on working with and selling 3D printing models. Mr. Schultz spends less than 5% of his time per month in this capacity.

Item 5 – Additional Compensation

Mr. Schultz has an additional business activity where compensation is received that is detailed in Item 4 above.

Item 6 – Supervision

Mr. Schultz serves as a Paraplanner of LEFP and is supervised by Charles Mattingly, the Chief Compliance Officer. Mr. Mattingly can be reached at 865-240-2292.

LEFP has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of LEFP. Further, LEFP is subject to regulatory oversight by various agencies. These agencies require registration by LEFP and its Supervised Persons. As a registered entity, LEFP is subject to examinations by regulators, which may be announced or unannounced. LEFP is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.